



## **Codere announces pricing of the US\$300 million 9.25% Senior Notes due 2019**

**MADRID, February 1, 2012-** Codere, S.A. (CDR SM) (“Codere” or “the Company”), announces the pricing, on February 1, 2012, of US\$300 million 9.25% Senior Notes due 2019 issued at par.

The proceeds of the offering will be used to finance the ICELA Acquisition, to repay amounts outstanding under the Senior Credit Facility and for general corporate purposes.

About Codere: Codere is a leading gaming company engaged in the management of gaming machines, gaming halls, racetracks and betting locations in Latin America, Spain, and Italy.

For further information please contact:

inversor@codere.com  
+34 91 354 28 19

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Stabilisation/FSA