

4 APRIL 2023

Codere Finance 2 (Luxembourg) S.A. (the "**Issuer**", and together with Codere New Topco S.A. ("**Codere New Topco**" and its subsidiaries, "**Codere**"), hereby announces the following:

INSIDE INFORMATION

English translation of the Spanish Restructuring Plan

Further to the announcement published by Codere on 29 March 2023 regarding the €100,000,000 additional liquidity funding support obtained by Codere (the "29 March Announcement"), a courtesy English translation of the Spanish version of the Spanish Restructuring Plan attached to the Lock-Up Agreement (each as defined in the 29 March Announcement) is made available with this announcement.

Further information

Further information regarding the Spanish Restructuring Plan and the Lock-Up Agreement is available from the Information Agent, whose contact details are below.

Contact information

GLAS Specialist Services Limited, Information Agent for Codere <u>Codere@glas.agency</u>

Clifford Chance LLP, legal adviser to Codere CCProjectCasablanca@cliffordchance.com

KPMG Asesores, S.L., financial adviser to Codere <u>ProjectCasablanca@kpmg.es</u>

PJT Partners, financial adviser to certain Noteholders
ProjectCasino@pitpartners.com

Milbank LLP, legal adviser to certain Noteholders
Casino Milbank@milbank.com

Gómez-Acebo & Pombo Abogados, S. L. P., legal adviser to certain Noteholders gapcode@ga-p.com

Intertrust Luxembourg

<u>lu-codere @intertrustgroup.com</u>