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Madrid, October 30, 2015

In accordance with article 82 of the 24/1998 Spanish Stock Market Act, Codere, S.A. hereby informs of the following:

SIGNIFICANT EVENT

FIRST: Regarding the Significant Events issued on October 6, 2015 (number 229441) and October 19, 2015 (number 229831), a hearing with the High Court of Justice of England and Wales was held on October 29, 2015, in order to convene a meeting with the bondholders, pursuant to the scheme of arrangement process as outlined in the United Kingdom Companies Act 2006.

SECOND: Today, CODERE, S.A. has published on its corporate website (www.codere.com) the information mentioned in article 39 of the 3/2009 Act of April 3, regarding structural changes to its legal organization. This information refers to the formation of a wholly owned subsidiary by way of a transfer of all assets and liabilities of CODERE, S.A. The project was approved by the Board of Directors on June 25, 2015 (significant event number 225126) and published on its corporate website on October 7, 2015 (significant event number 229490).

Luis Argüello Álvarez

Secretary of the Board of Directors.