



English Translation for Informational Purposes only

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Madrid, June 27, 2013.

In accordance with article 82 of law 24/1988 of the Spanish Stock Market Act, Codere S.A. hereby informs Comisión Nacional del Mercado de Valores (Spanish Stock Market Regulator) about the following:

SIGNIFICANT EVENT

As a result of the events which occurred post 31 December 2012 which we are required to register in that year according to IFRS 10 "Events After the Reporting Period", Codere will proceed to reflect in the restated Consolidated Annual Accounts for 2012, the following additional impacts:

- Due to the clarification by the Mexican Tax Authorities (SAT) of certain criteria related to the gaming taxes, our mexican subsidiaries registered in May and June of 2013 the fiscal impact of the regularization of their situation for 2009 to 2012 to adapt to this criteria. This represents the following changes to the Consolidated Annual Accounts for 2012: an increase in Operating Expenses of €17.9mm, an increase in Short-term Provisions of €20.5mm which relates to the total cost of the regularization, an increase in Other Debtors of €2.8mm corresponding to the compensation received by our minority partner, and a decrease in the total equity of €17.7mm, after considering the exchange differences.

- According to the information stated in the significant event of May 27, 2013 (no. 188249), the Provincial Authorities of Lotteries and Casinos of the province of Buenos Aires has calculated the definitive liquidations of the amounts to be paid on certain licenses in the Province of Buenos Aires for a period of 15 years. Initially the payments were estimated with projections of the halls affected by the renewals, and these have finally resulted to be superior. As a result we have registered in the Annual Consolidated Accounts for 2012 an increase of intangible assets of €19.1mm, an increase in other long-term debts of €7.2mm and an increase in other short term liabilities of €11.9mm.

Sincerely.

Ricardo Moreno Warletta

Chief Financial Officer