



Avda. de Bruselas, 26
28108 Alcobendas
Madrid
Telf: 91 354 28 00
Fax: 91 662 70 70

Madrid, May 27, 2013

In accordance with article 82 of the Spanish Stock Market Act, Codere S.A. hereby informs Comision Nacional del Mercado de Valores (Spanish Stock Exchange Regulator) about the following.

SIGNIFICANT EVENT

With respect to the financial relation which the group CODERE ARGENTINA has with BANCO MACRO S.A., the following events have taken place:

Firstly: On May 23, 2013, the Group reached and signed an agreement with BANCO MACRO S.A., to extend until October 23, 2013 the maturity of the AR\$70 million loan originally due May 26, 2013.

Secondly: On the same date the Group exercised its right to prepay the AR\$101 million loan granted by Banco Macro on August 3, 2012. Such payment has been agreed to be made on June 7, 2013 and will be made with existing funds, releasing the underlying guarantees.

Thirdly: The Group has instructed the payment of the AR\$30 million loan granted on September 14, 2012. Such payment will be made from the funds obtained following the sale of Argentine sovereign bonds.

Ricardo Moreno Warletta
Chief Financial Officer