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English Translation for Informational Purposes only.

Madrid, September 26th, 2013.

In accordance with article 82 of the Spanish Stock Market Act, Codere S.A. hereby informs Comision Nacional del Mercado de Valores (Spanish Stock Market Regulator) about the following:

SIGNIFICANT EVENT

Codere S.A. communicates that Moody's Investors Service has today affirmed Codere S.A.'s Ca-PD probability of default rating (PDR) and removed the limited default (/LD) indicator following the payment on 17 September, after the end of the 30-day grace period, of the coupon on the USD notes issued by Codere Finance (Luxembourg) S.A.

Codere's Caa3 corporate family rating (CFR) and the Ca ratings on Codere Finance (Luxembourg) S.A.'s Euro and US dollar denominated notes remain unchanged.

The outlook on all ratings remains negative.

Sincerely.

Ángel Corzo Uceda

Chief Financial Officer