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Alcobendas, September 22nd, 2014

In accordance with, article 82 of law 24/1988 of the Spanish Stock Market Act, CODERE S.A. hereby informs about the following:

SIGNIFICANT EVENT

The Company continues in negotiations with the objective of reaching a restructuring agreement with its creditors under the relevant conditions defined in the current Standstill Agreement as described in our Significant Event 210,405. As of the date of this release there is no agreement approved by the Board of Directors of the Company and the Company has not received record confirming any agreement with a sufficient number of creditors.

As soon as an agreement is reached and approved, it will, if appropriate, immediately be communicated to the market.

Luis Argüello Álvarez
Board of Directors' Secretary