



Avda. de Bruselas, 26
28108 Alcobendas
Madrid
Telf.: 91 354 28 00
Fax: 91 662 70 70

Madrid, June 22nd, 2015

In accordance with article 82 of the Spanish Stock Market Act, Codere S.A. hereby informs Comision Nacional del Mercado de Valores (Spanish Stock Market Regulator) about the following:

SIGNIFICANT EVENT

We refer to the Lock-Up Agreement dated 23 September 2014 entered into between, amongst others, Codere S.A. and the Consenting Noteholders (as defined in the Lock-Up Agreement). It is hereby confirmed that the Completion Long-Stop Date (as defined in the Lock-up Agreement) has been extended from 23 June 2015 to 23 August 2015, in accordance with the terms of the Lock-Up Agreement.

Codere S.A. and the other parties to the Lock-Up Agreement are progressing with the implementation of the restructuring with a view to achieving completion as soon as possible.

Luis Argüello
Secretary of the Board