



Avda. de Bruselas, 26  
28108 Alcobendas  
Madrid  
Telf: 91 354 28 00  
Fax: 91 662 70 70

### **Translated from Spanish original**

Madrid, May 21, 2013

In accordance with article 82 of the Spanish Stock Market Act, Codere S.A. hereby informs the *Comisión Nacional del Mercado de Valores* (Spanish stock market regulator) about the following:

### **SIGNIFICANT EVENT**

The Board of Directors of "CODERE Sociedad Anónima", through written agreement and without session on May 13, 2013, resolved to convene its shareholders to the Ordinary General Meeting to be held at the Company's head office located at Avda. De Bruselas nº 26, 28108 Alcobendas (Madrid), at 13.00h on June 27, 2013 under first summons and at the same time and place on June 28, 2013 under second summons to deliberate on the following:

### **AGENDA**

**ONE.-** Examination and approval of the annual financial statements (balance sheet, income statement, statements of changes in equity, cash flow and annual report), and the management report of CODERE, S.A. and the annual financial statements (balance sheet, income statement, statements of changes in equity, cash flow and annual report) and the management report of its consolidated subsidiaries, as applicable, for the year ended December 31, 2012.

**TWO.-** Examination and approval of the proposal for the application of the results obtained in the year ended December 31, 2012.

**THREE.-** Approval of the performance of the Board of Directors during the year ended December 31, 2012.

**FOUR.-** Authorization for the Company to acquire treasury stock directly or through group companies.

**FIVE.-** Conferral of authority for the formalization, interpretation, correction and implementation of the resolutions adopted by the General Meeting of Shareholders.

## **MATTERS OF CONSULTATIVE AND INFORMATIVE NATURE**

**SIX.-** Voting, in a consultative manner, on the Report on the Directors' Compensation Policy corresponding to the year ended December 31, 2012.

**ADDITIONALLY** the Company encloses (*in the materials in Spanish sent to the CNMV*) the entire text of the proposals which will be presented for voting at the General Meeting convened on June 27, 2013.

All the additional documentation related to the General Meeting of Shareholders, will be available for shareholders and investors both in the Company's head office and on the Company's website ([www.codere.com](http://www.codere.com)) beginning on the date of the meeting announcement in the BORME and newspapers.

Alcobendas (Madrid) May 21, 2013

**Luis Argüello Álvarez**

Secretary to the Board