



Avda. de Bruselas, 26
28108 Alcobendas
Madrid
Telf.: 91 354 28 00
Fax: 91 662 70 70

Madrid, August 14th, 2014

In accordance with article 82 of the Spanish Stock Market Act, Codere S.A. hereby informs Comision Nacional del Mercado de Valores (Spanish Stock Market Regulator) about the following:

SIGNIFICANT EVENT

Codere, S.A. reports that under the current circumstances and the negotiations in course, the Company has agreed not to provide Codere Finance Luxembourg (S.A.) with the necessary funds to satisfy the coupon payment on the US dollar bond maturing in 2019, therefore the interest payment already stated maturing August 15th 2014 will not take place.

Codere continues advancing on the negotiations with the parties' authorized representatives in order to reach an agreement to restructure the Company's debt.

Angel Corzo Uceda
CFO