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Madrid, January 14<sup>th</sup>, 2014

In accordance with article 82 of the Spanish Stock Market Act, Codere S.A. hereby informs Comision Nacional del Mercado de Valores (Spanish Stock Market Regulator) about the following:

### **SIGNIFICANT EVENT**

On today's date and further to the regulatory notifications made on December 12<sup>th</sup> 2013 (CNMV reference 196769) and January 2<sup>rd</sup> 2014 (CNMV reference 198304), Codere, S.A. reports that after the expiration of the grace period requested last December 12<sup>th</sup> 2013 (CNMV reference 196769) and due to the Company's current circumstances and the negotiations in course, the Company has agreed not to provide Codere Finance Luxembourg (S.A.) with the necessary funds to satisfy the accrued interest under the euro bond maturing 2015, therefore the coupon payment already stated maturing January 15<sup>th</sup> 2014 will not take place.

Codere continues negotiating with the Bondholder's Committee in order to restructure the Company's debt.

Angel Corzo Uceda  
CFO