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In Madrid May 12<sup>th</sup> , 2014

In accordance with article 82 of the Spanish Stock Market Act, Codere S.A. hereby informs Comision Nacional del Mercado de Valores (Spanish Stock Market Regulator) about the following:

### **SIGNIFICANT EVENT**

In addition to the significant event reported on April 30<sup>th</sup> 2014 (nº 204.505) regarding standstill agreements signed with the Codere's creditors, the Company hereby reports that, today it has put in place three new 48 hours standstill agreements from today's date supported by all Senior Facility Lenders and a significant majority of the bonds issued in Euros and Dollars.

The Company expects to continue the productive discussions with all creditors during the standstill period in order to achieve a consensual restructuring of Codere's debt.

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Luis Argüello Álvarez  
Secretary of the Board of Directors.