



Madrid, 11 of November 2015

In accordance with article 82 of the 24/1998 Spanish Stock Market Act and its dispositions, Codere, S.A. hereby informs of the following:

SIGNIFICANT EVENT

On 29 October 2015, following a hearing before the High Court of Justice of England and Wales (the "**Court**"), the English subsidiary of Codere, S.A. ("**Codere**"), Codere Finance (UK) Limited ("**Codere UK**"), was granted permission to convene a meeting of the holders of the following notes (the "**Notes**") issued by Codere Finance (Luxembourg) S.A. and in respect of which Codere UK is a co-issuer with primary, joint and several liability:

- (a) €760,000,000 8.250% senior notes due 2015; and
- (b) US\$300,000,000 9.250% senior notes due 2019.

The purpose of the meeting is to allow holders of the Notes to vote upon a scheme of arrangement pursuant to Part 26 of the United Kingdom Companies Act 2006 (the "**Scheme**").

Codere UK has called the holders of the Notes to hold the meeting next 14th December 2015.

A copy of the Scheme, the Explanatory Statement (which explains the effect of the Scheme) and the Account Holder Letter to be used by, amongst others, Scheme Creditors and their account holders for the purpose of voting and making certain elections in respect of the Scheme are available to Scheme Creditors on www.lucid-is.com/codere

D. Luis Argüello Álvarez
Secretario no consejero de Codere S.A.