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Madrid, February 7, 2014

In accordance with article 82 of the Spanish Stock Market Act, Codere S.A. hereby informs Comision Nacional del Mercado de Valores (Spanish Stock Market Regulator) about the following:

SIGNIFICANT EVENT

Codere America, S.A.U., Colonder, S.A.U., Nididem, S.L.U., Codere Internacional Dos, S.A.U. and Codere Internacional, S.L.U, companies belonging to Codere Group have agreed to submit the communication under the article 5 Bis of the Spanish Insolvency Law (Ley Concursal) before the Mercantile Court of Madrid.

Codere, S.A. continues negotiating with the creditors of the Company in order to reach an agreement to restructure the Company's debt.

Luis Argüello Álvarez
Board of Director's Secretary