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Madrid, February 6, 2014

In accordance with article 82 of the Spanish Stock Market Act, Codere S.A. hereby informs Comision Nacional del Mercado de Valores (Spanish Stock Market Regulator) about the following:

SIGNIFICANT EVENT

Codere, S.A. reports in relation with the significant event reported today (CNMV reference 200206) that the Company continue negotiating with the Bondholder's Committee to reach an agreement to restructure the Company's debt.

Angel Corzo Uceda CFO