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Madrid, February 6, 2014

In accordance with article 82 of the Spanish Stock Market Act, Codere S.A. hereby informs Comision Nacional del Mercado de Valores (Spanish Stock Market Regulator) about the following:

SIGNIFICANT EVENT

Codere, S.A. reports that, at maturity of the extension agreement of the Senior Facilities Agreement amended last January 9, 2014 (CNMV reference 198492), the conditions that automatically granted an additional extension to April 15, 2014 have not been met, as a debt restructuring agreement with at least 50% of the bondholders has not been reached before February 6, 2014.

Angel Corzo Uceda
CFO