



Madrid, May 3, 2013

In accordance with article 82 of the 24/1998 Spanish Stock Market Act and its dispositions, Codere S.A. hereby informs of the following:

SIGNIFICANT EVENT

On April 29, 2013 Crédit Agricole Cheuvreux Spain S.V., S.A. integrated its business into Kepler Capital Markets, S.A., Spanish Branch, the latter which substitutes, among others, the liquidity contract signed on January 28, 2009 between CODERE SA and Crédit Agricole Cheuvreux Spain S.V, SA. Beginning on May 6, 2013, temporarily, market access will be conducted through the Stock Exchange Market Member Interdin S.V.B., S.A. until Kepler Capital Markets, S.A., Spanish Branch obtains the necessary authorization to become a Member of the Market.

Yours sincerely,

Ricardo Moreno Warleta
Chief Financial Officer